

CAYUGA INDEPENDENT SCHOOL DISTRICT

Unlimited Tax School Building Bonds, Series 2024

Preliminary Schedule of Events

<u>Date</u>	<u>Event</u>	<u>Parties</u>
05/04/24	Bond Election	CISD
05/14/24	Special Board Meeting – Canvass Election Results	CISD
05/16/24	Staff Conference Call – Discuss the Plan of Finance & Schedule of Events	CISD, SCM
05/31/24	Submit Application for Permanent School Fund Guarantee	SCM
06/13/24	30 Day Contest Period Ends	N/A
06/19/24	Request Data Required for Bond Documents	SCM
06/24/24	Receive Permanent School Fund Guarantee Letter	CISD, SCM
06/26/24	Submit Data Required for Bond Documents	CISD
06/27/24	Completion of Plan of Finance	SCM
06/27/24	Completion of Numbers for Notice of Sale and Preliminary Official Statement	SCM
07/03/24	Submit Draft of the Notice of Sale and the Preliminary Official Statement	SCM
07/03/24	Submit Data to Rating Agency	SCM
07/10/24	Receive Comments on the Notice of Sale and the Preliminary Official Statement	SCM, LA
07/10/24	Conference Calls – Rating Agency Interview & Tax Compliance	CISD, SCM
07/11/24	Provide the District with Agenda Language	SCM
07/22/24	Regular Board Meeting – Review the Plan of Finance & Schedule of Events and Adopt the Resolution Allowing for Reimbursement	CISD, SCM
07/26/24	Receive 2024/25 Certified Taxable Value from the Appraisal District(s)	SCM
07/26/24	Receive Ratings on the Bonds	SCM
07/29/24	Provide the District with Agenda Language	SCM
07/29/24	Electronically Distribute the Notice of Sale and the Preliminary Official Statement	SCM
08/05/24	Bond Sale (lock in interest rate)	SCM
08/05/24	Special Board Meeting – Review the Bond Sale Results and Adopt the Order Authorizing the Issuance of the Bonds	CISD, SCM
08/06/24	Submit Draft of Final Official Statement	SCM
08/06/24	Submit Documents to the Texas Attorney General's Office	LA
08/12/24	Receive Comments on Final Official Statement	LA
08/13/24	Print and Mail Final Official Statement	SCM
08/23/24	Notify Parties of Closing Instructions	CISD, SCM
09/04/24	Bond Closing – Transfer of Funds	All Parties

Legend

CISD – Cayuga Independent School District – Issuer
SCM – SAMCO Capital Markets, Inc. – Financial Advisor
LA – Leon Alcala, PLLC – Bond Counsel